



WEEKLY AGRICULTURAL REPORT



FEBRUARY 20, 2020



BUENOS AIRES GRAIN EXCHANGE
DEPARTMENT OF AGRICULTURAL
ESTIMATES

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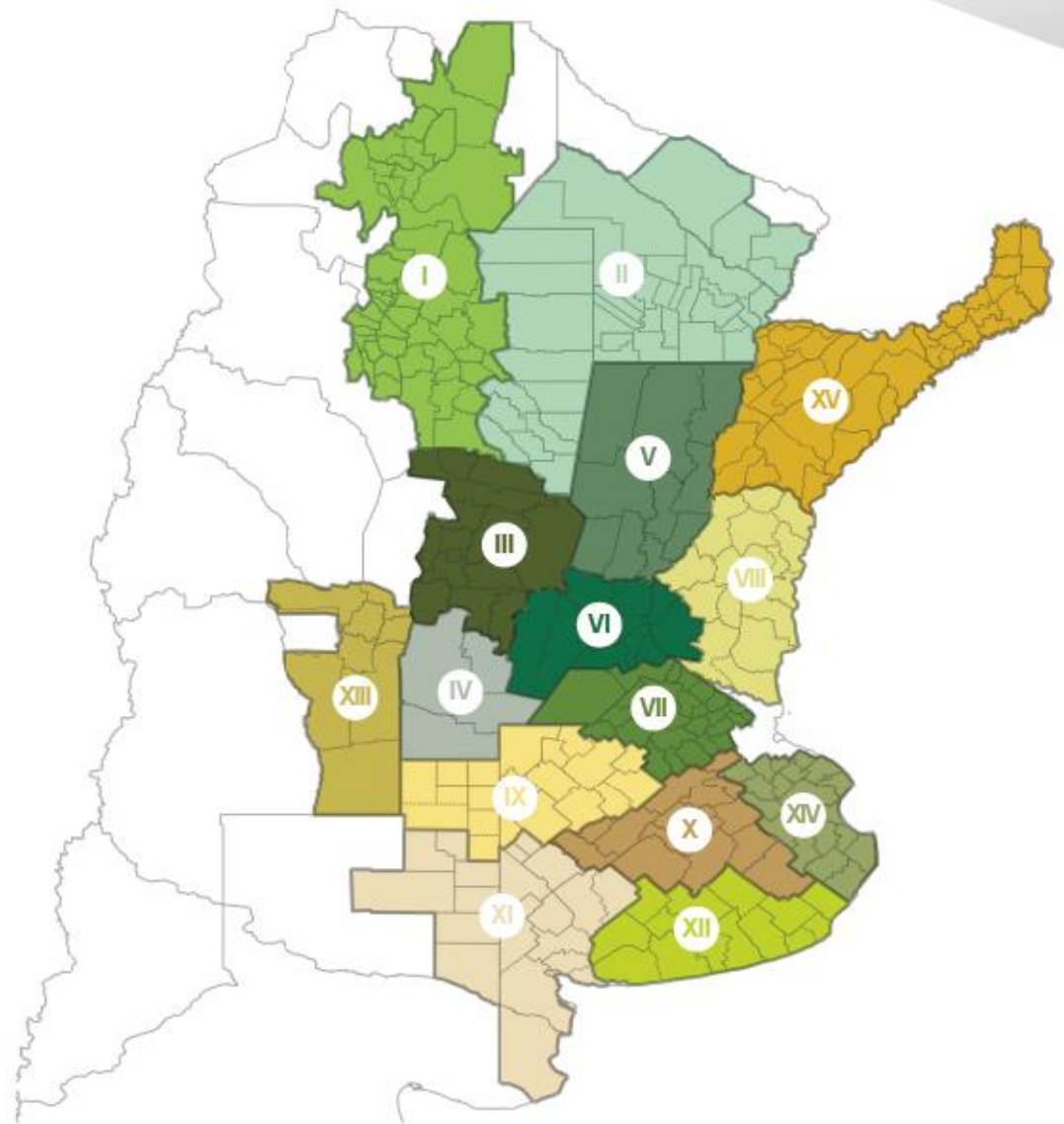
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- ◆ I - NWA (North-West Argentina)
- ◆ II - NEA (North-East Argentina)
- ◆ III - North-Central Córdoba
- ◆ IV - South Córdoba
- ◆ V - North-Central Santa Fe
- ◆ VI - North Belt
- ◆ VII - South Belt
- ◆ VIII - East-Central Entre Ríos
- ◆ IX - North La Pampa - West Buenos Aires
- ◆ X - Central Buenos Aires
- ◆ XI - South-West de Buenos Aires - South La Pampa
- ◆ XII - South-East Buenos Aires
- ◆ XIII - San Luis
- ◆ XIV - Cuenca del Salado
- ◆ XV - Others

AGRICULTURAL WEATHER OUTLOOK: FEBRUARY 20 TO 26, 2020:

**COOL WINDS FOLLOWED BY A MODERATE TEMPERATURE
RISE. PRECIPITATIONS OVER THE NORTH AND EAST-
CENTER OF THE AGRICULTURAL AREA. SCARCE RAINFALLS
OVER THE REST OF THE REGION**

At the beginning of the perspective, the presence of southerly winds will drop temperatures below normal for this time of year. Later on, the return of tropical winds will moderately raise temperatures over most part of the agricultural area. At the same time, heavy rainfalls will affect the north and east-center of the agricultural area. Scarce values will be observed over the rest of the region.

SOYBEAN

Over the last week, precipitations of varying intensity have improved the moisture condition of the planted area in the southeast of Santa Fe, south of Buenos Aires and the east-center of Entre Rios. The north of the agricultural area, more precisely the south of Chaco, has observed water excess, thus threatening the harvestable area. To date, 58,1% of the soybean area is defining yields under a moisture condition ranging from ideal to adequate. Our final production estimate remains at 53,1 M tons. Further upward adjustments remain subject to weather

CORN

Over the last days, corn harvest has slowly expanded into the center of the national agricultural area. To date, corn is 0,4% collected out of the 6.3 M hectares planted this season. Under this scenario, we maintain our final production estimate at 49 M tons, down 3.1% YoY (Production 2018/19: 50.6 M tons). Most of the progress was observed in the north-center of Santa Fe and the east-center of Entre Rios.

SUNFLOWER

To date, sunflower is 34,7 % harvested. Weekly progress is estimated at only 0,5 percentage points due to the scarce soil moisture. Most of the unharvested plots are located in the provinces of Buenos Aires and La Pampa. Recent rainfalls have improved the moisture condition of plots, currently at flowering and grain-filling stage. If yield expectations are confirmed, we do not rule out further production estimation adjustments.

GRAIN SORGHUM

Over the last two weeks, sorghum planting has finished across the national agricultural area. Most of the progress was observed in the provinces of Santa Fe and Salta. To date, sorghum is 100% planted out of the 750,000 hectares projected for the season 2019/20, up 2.8% YoY (Area season 2018/19: 730,000 hectares.). Fortnightly progress stands at 4 percentage points (30,000 hectares)



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ANNEX

SOYBEAN

2019/20 Season

As of Feb. 19, 2020

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2018/19	2019/20		
I NOA	1.010.000	950.000	100,0	950.000
II NEA	1.380.000	1.540.000	100,0	1.540.000
III Ctro N Cba	1.860.000	1.860.000	100,0	1.860.000
IV S Cba	1.660.000	1.665.000	100,0	1.665.000
V Ctro N SFe	1.130.000	1.168.000	100,0	1.168.000
VI Núcleo Norte	2.350.000	2.410.000	100,0	2.410.000
VII Núcleo Sur	2.135.000	2.304.000	100,0	2.304.000
VIII Ctro E ER	1.120.000	1.200.000	100,0	1.200.000
IX N LP-OBA	1.950.000	1.954.000	100,0	1.954.000
X Ctro BA	840.000	706.000	100,0	706.000
XI SO BA-S LP	470.000	365.000	100,0	365.000
XII SE BA	920.000	753.000	100,0	753.000
XIII SL	280.000	237.000	100,0	237.000
XIV Cuenca Sal	215.000	208.000	100,0	208.000
XV Otras	80.000	80.000	100,0	80.000
TOTAL	17.400.000	17.400.000	100,0	17.400.000

CORN

2019/20 Season

As of Feb. 19, 2020

Zone	Hectareage (Ha)		Percentage PLanted (%)	Hectares Planted
	2018/19	2019/20		
I NOA	350.000	357.000	100,0	357.000
II NEA	620.000	630.000	100,0	630.000
III Ctro N Cba	920.000	900.000	100,0	900.000
IV S Cba	800.000	792.000	100,0	792.000
V Ctro N SFe	230.000	234.000	100,0	234.000
VI Núcleo Norte	670.000	670.000	100,0	670.000
VII Núcleo Sur	535.000	540.000	100,0	540.000
VIII Ctro E ER	315.000	320.000	100,0	320.000
IX N LP-OBA	670.000	665.000	100,0	665.000
X Ctro BA	325.000	327.000	100,0	327.000
XI SO BA-S LP	170.000	165.000	100,0	165.000
XII SE BA	230.000	233.000	100,0	233.000
XIII SL	325.000	325.000	100,0	325.000
XIV Cuenca Sal	110.000	112.000	100,0	112.000
XV Otras	30.000	30.000	100,0	30.000
TOTAL	6.300.000	6.300.000	100,0	6.300.000

SUNFLOWER

2019/20 Season

As of: Feb. 19, 2020

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectareage Harvested	Yield (qq/Ha)	Production (Tn)	
	Planted	Lost	Harvestable					
I	NOA	-	-	-	-	-	-	
II	NEA	305.000	15.000	290.000	100,0	290.000	19,9	577.459
III	Ctro N Cba	5.500	500	5.000	100,0	5.000	20,2	10.084
IV	S Cba	20.500	700	19.800	46,0	9.108	21,9	19.905
V	Ctro N SFe	230.000	6.000	224.000	100,0	224.000	22,7	509.328
VI	Núcleo Norte	10.000	750	9.250	71,0	6.568	23,5	15.427
VII	Núcleo Sur	8.500	500	8.000	69,0	5.520	23,1	12.751
VIII	Ctro E ER	7.500	350	7.150	38,0	2.717	20,3	5.524
IX	N LP-OBA	120.500	-	120.500	-	-	-	-
X	Ctro BA	61.500	-	61.500	-	-	-	-
XI	SO BA-S LP	331.000	-	331.000	-	-	-	-
XII	SE BA	379.000	-	379.000	-	-	-	-
XIII	SL	18.000	-	18.000	-	-	-	-
XIV	Cuenca Sal	95.000	-	95.000	-	-	-	-
XV	Otras	8.000	550	7.450	60,0	4.470	16,3	7.287
TOTAL		1.600.000	24.350	1.575.650	34,7	547.383	21,2	1.157.765

SORGHUM

2019/20 Season

As of: Feb. 19, 2020

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2018/19	2019/20		
I NWA	21.000	22.000	100,0	22.000
II NEA	190.000	198.000	100,0	198.000
III NCnt Cba	70.000	70.000	100,0	70.000
IV S Cba	25.000	25.000	100,0	25.000
V NCnt SFe	130.000	135.000	100,0	135.000
VI North Belt	25.000	25.000	100,0	25.000
VII South Belt	14.000	14.000	100,0	14.000
VIII ECnt ER	60.000	60.000	100,0	60.000
IX N LP-W BA	35.000	36.000	100,0	36.000
X Cnt BA	8.500	9.000	100,0	9.000
XI SW BA-S LP	70.000	72.000	100,0	72.000
XII SE BA	6.500	8.000	100,0	8.000
XIII SL	40.000	40.000	100,0	40.000
XIV Cuenca Sal	22.000	23.000	100,0	23.000
XV Others	13.000	13.000	100,0	13.000
TOTAL	730.000	750.000	100,0	750.000